

# TREND COMPARISONS

## 50 Selected Private Research and Doctoral Universities

**Note: All data used in the following charts reflect  
the mean average among the group of institutions**

Compiled by: Bruce McClintock, Marts & Lundy, Inc.  
Source of Data: CAE Voluntary Support of Education, 2004

## **50 Selected Private Research and Doctoral Universities included in this report of Philanthropic Trends**

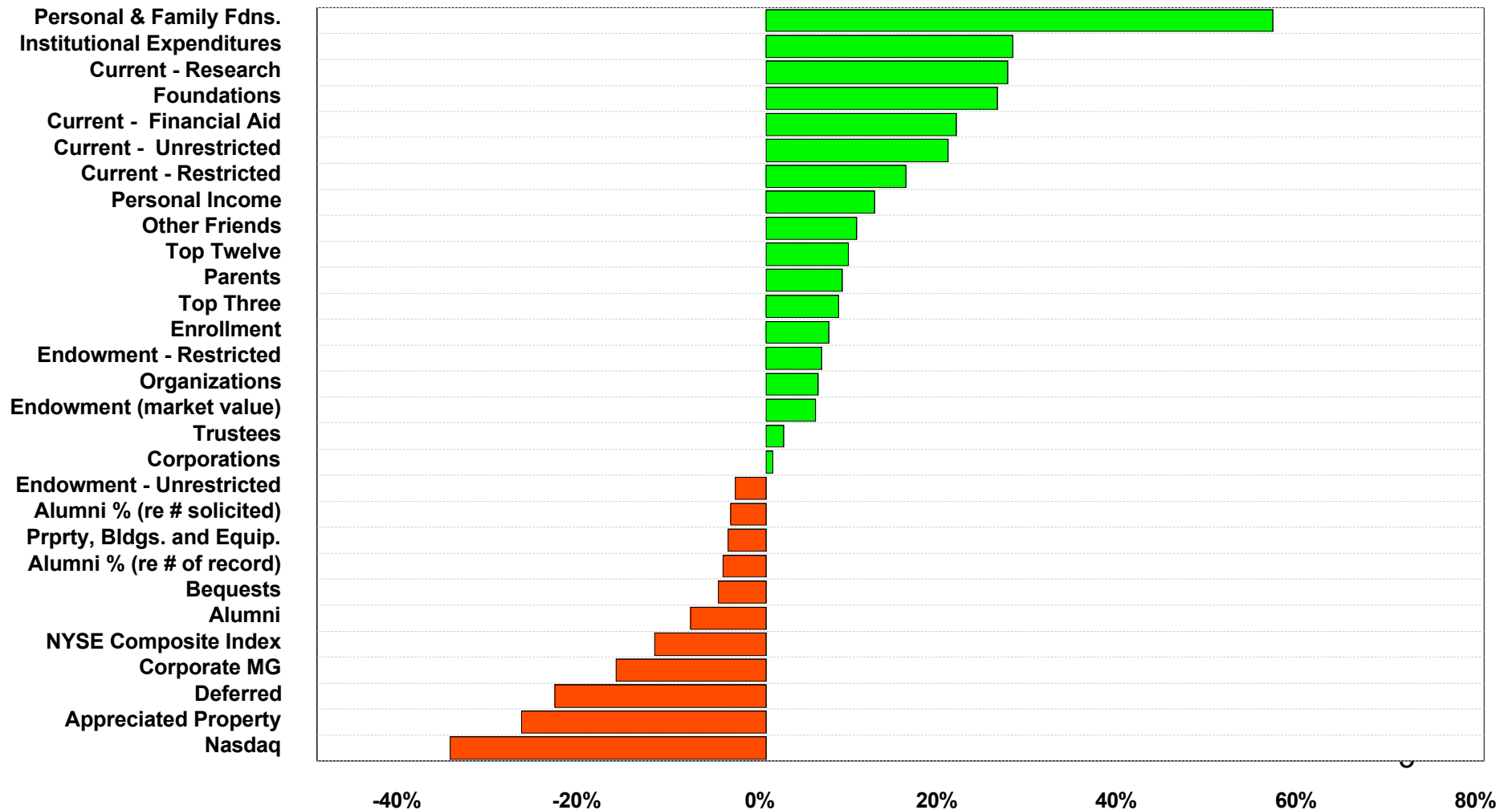
**Baylor University (Waco, TX)  
Boston College (Chestnut Hill, MA)  
Boston University (Boston, MA)  
Brandeis University (Waltham, MA)  
Brigham Young University (Provo, UT)  
Brown University (Providence, RI)  
California Institute of Technology (Pasadena, CA)  
Carnegie-Mellon University (Pittsburgh, PA)  
Case Western Reserve University (Cleveland, OH)  
Clark University (Worcester, MA)  
Columbia University (New York, NY)  
Cornell University (Ithaca, NY)  
Dartmouth College (Hanover, NH)  
Drexel University (Philadelphia, PA)  
Duke University (Durham, NC)  
Duquesne University (Pittsburgh, PA)  
George Washington University (Washington, DC)  
Georgetown University (Washington, DC)  
Harvard University (Cambridge, MA)  
Johns Hopkins University (Baltimore, MD)  
Leland Stanford Junior University (Stanford, CA)  
Loma Linda University (Loma Linda, CA)  
Loyola University of Chicago (Maywood, IL)  
Massachusetts Institute of Technology (Cambridge, MA)  
New York University (New York, NY)**

**Northeastern University (Boston, MA)  
Northwestern University (Evanston, IL)  
Pepperdine University (Malibu, CA)  
Princeton University (Princeton, NJ)  
Rensselaer Polytechnic Institute (Troy, NY)  
Rockefeller University (New York, NY)  
Southern Methodist University (Dallas, TX)  
Stevens Institute of Technology (Hoboken, NJ)  
Texas Christian University (Fort Worth, TX)  
Tufts University (Medford, MA)  
University of Chicago (Chicago, IL)  
University of Miami (Coral Gables, FL)  
University of Notre Dame (Notre Dame, IN)  
University of Pennsylvania (Philadelphia, PA)  
University of Rochester (Rochester, NY)  
University of San Diego (San Diego, CA)  
University of San Francisco (San Francisco, CA)  
University of Southern California (Los Angeles, CA)  
University of the Pacific (Stockton, CA)  
Vanderbilt University (Nashville, TN)  
Wake Forest University (Winston-Salem, NC)  
Washington University (St. Louis, MO)  
William Marsh Rice University (Houston, TX)  
Worcester Polytechnic Institute (Worcester, MA)  
Yale University (New Haven, CT)**

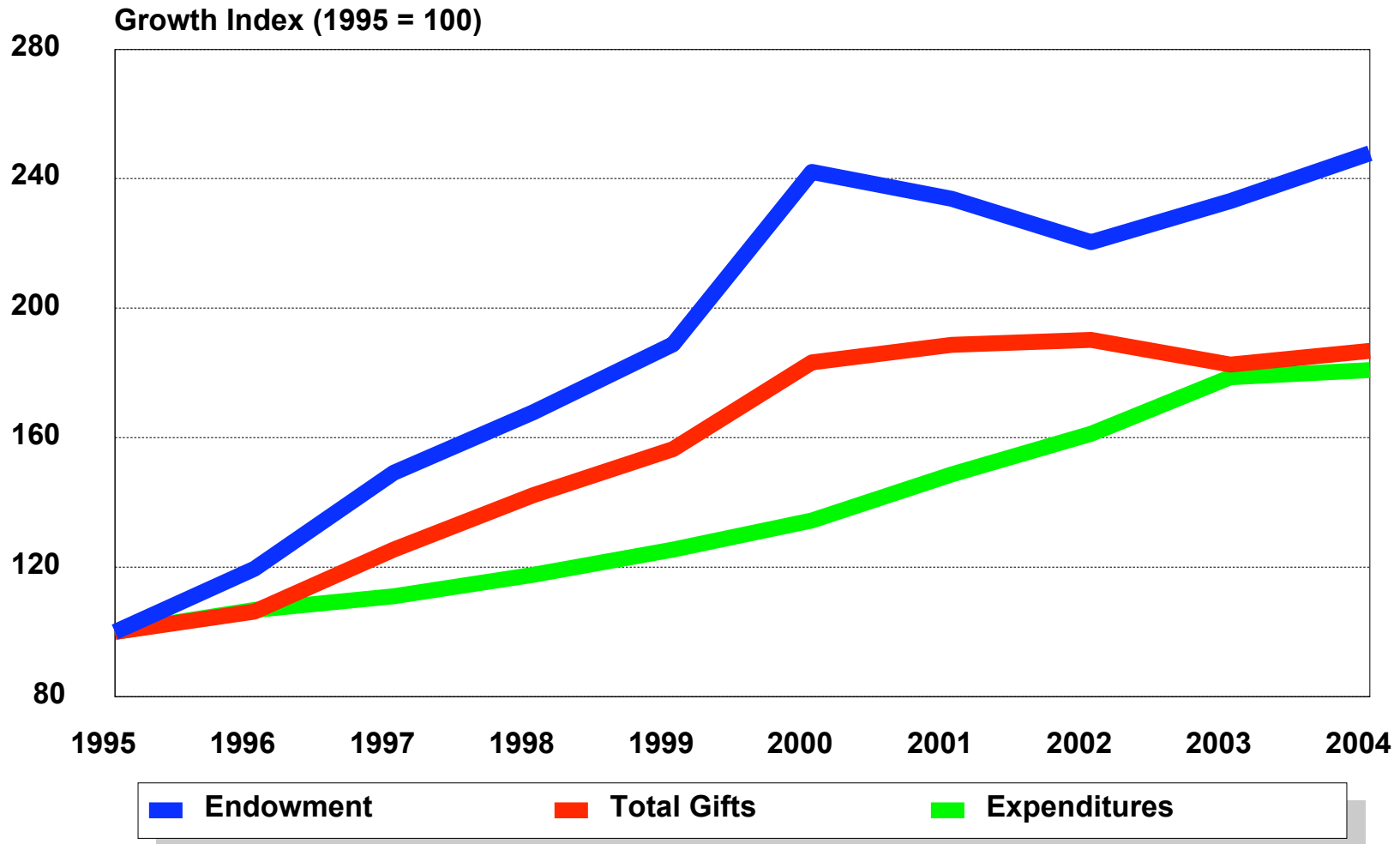
# 50 Selected Private Research and Doctoral Universities

## \$ Growth Trends in Philanthropic and Economic Indicators

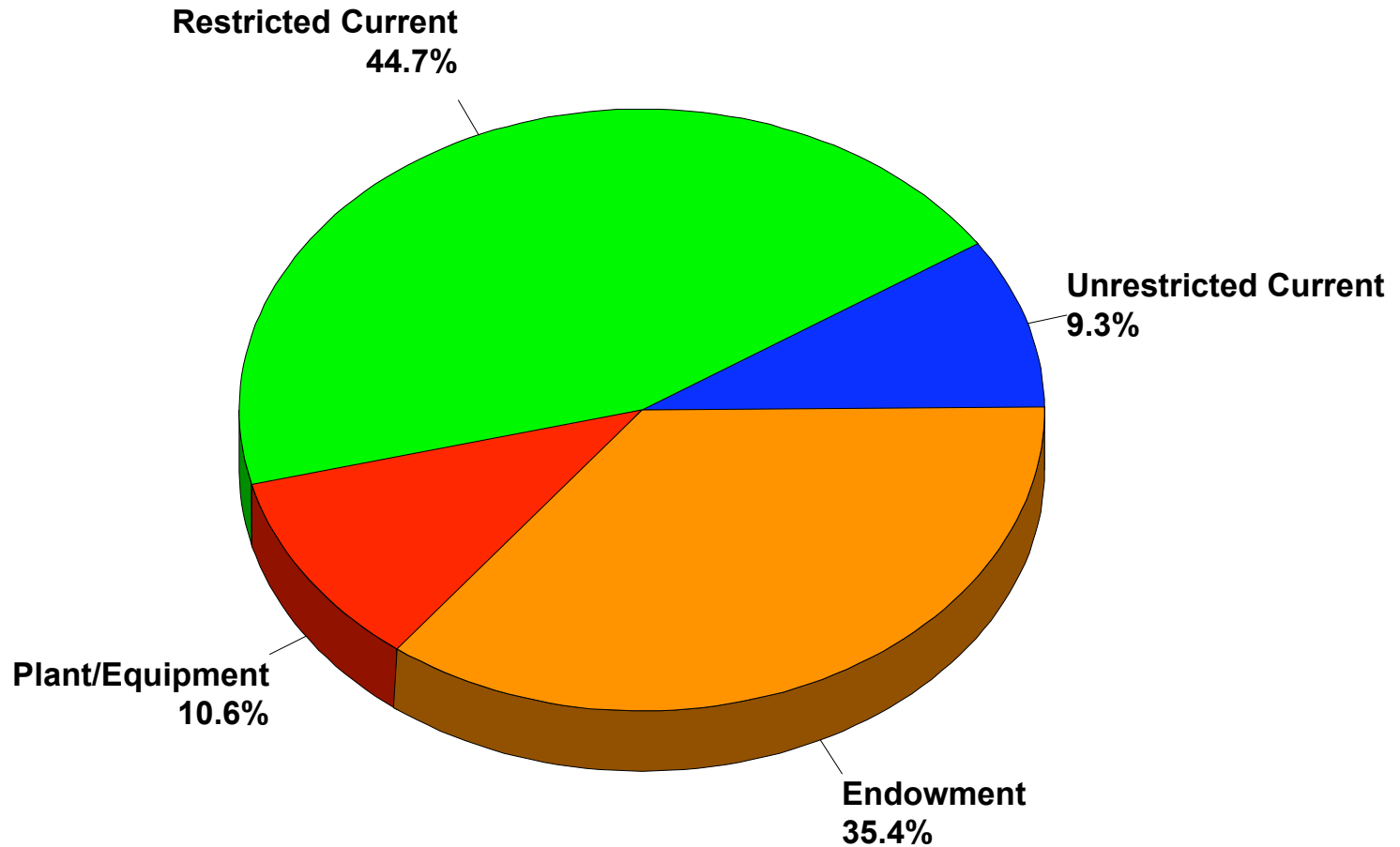
### Fiscal Years 2002-04 versus 1999-01



# 50 Selected Private Research and Doctoral Universities \$ Endowment (market value), \$ Total Gifts and \$ Total Institutional Expenditures



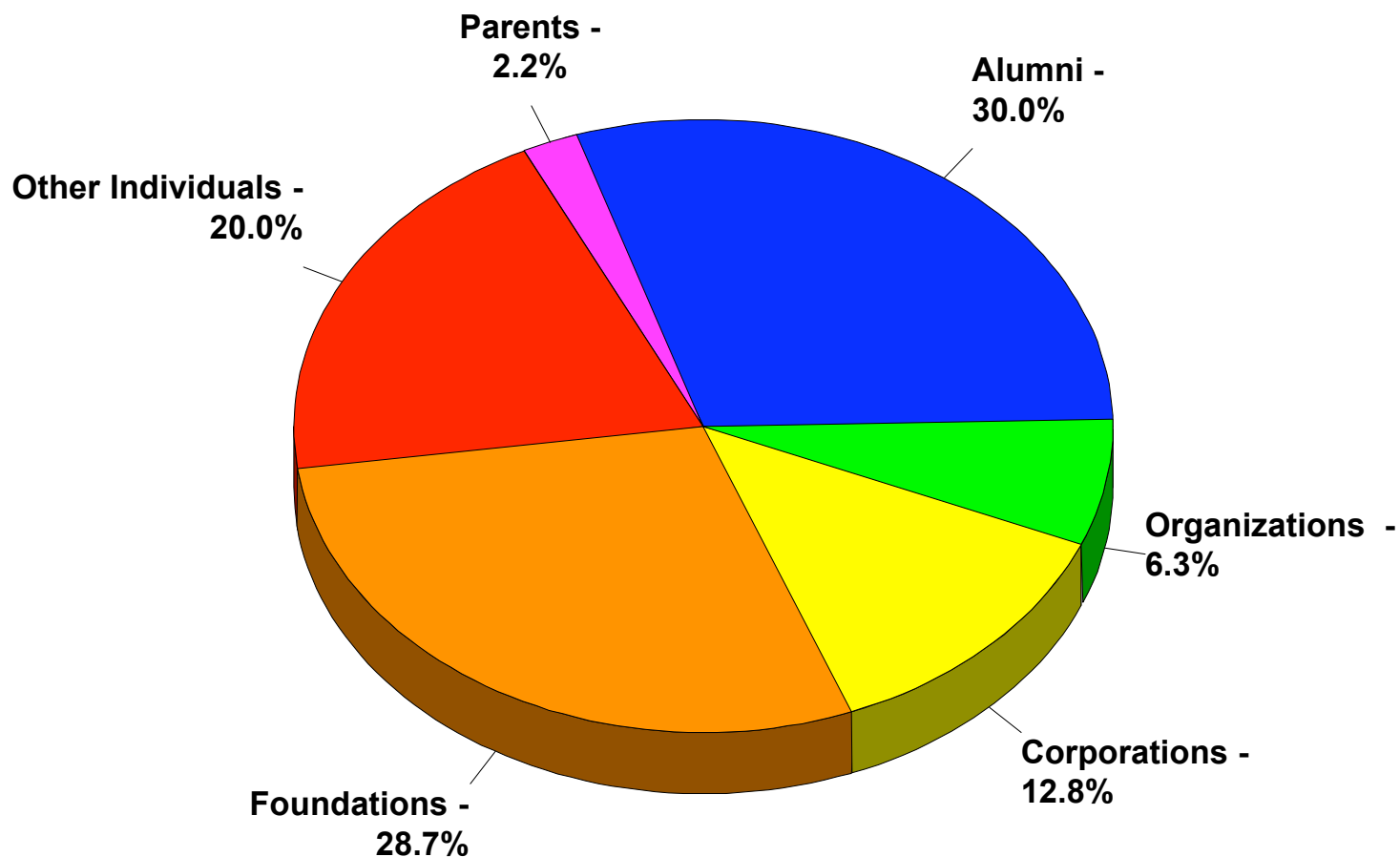
**50 Selected Private Research and Doctoral Universities**  
**\$ Total Support by Purpose**  
**Average for Fiscal Years 2002-04**



# 50 Selected Private Research and Doctoral Universities

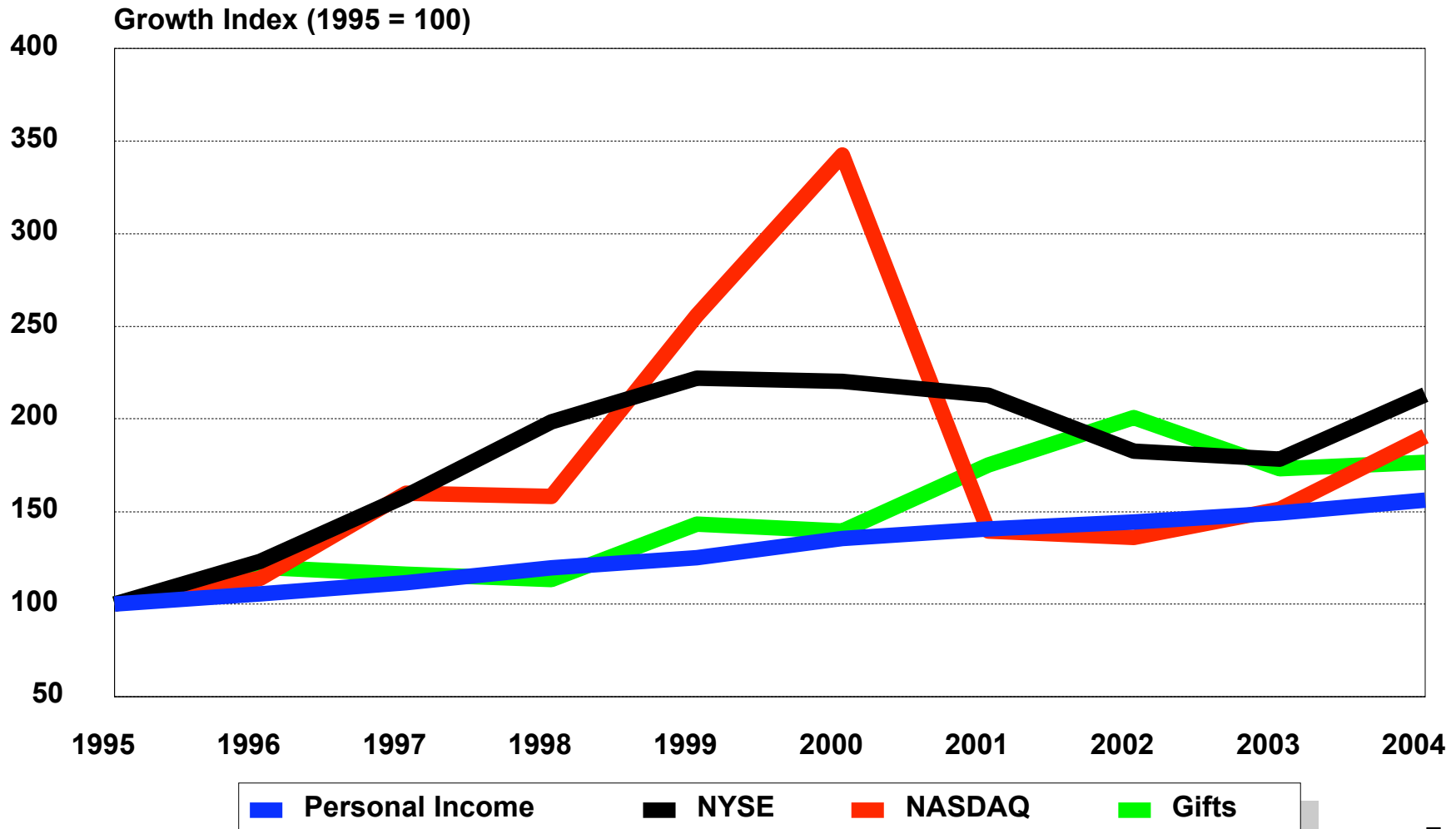
## \$ Total Support by Source

### Average for Fiscal Years 2002-04



# 50 Selected Private Research and Doctoral Universities

## \$ Current Unrestricted Gifts versus Leading Financial Indicators



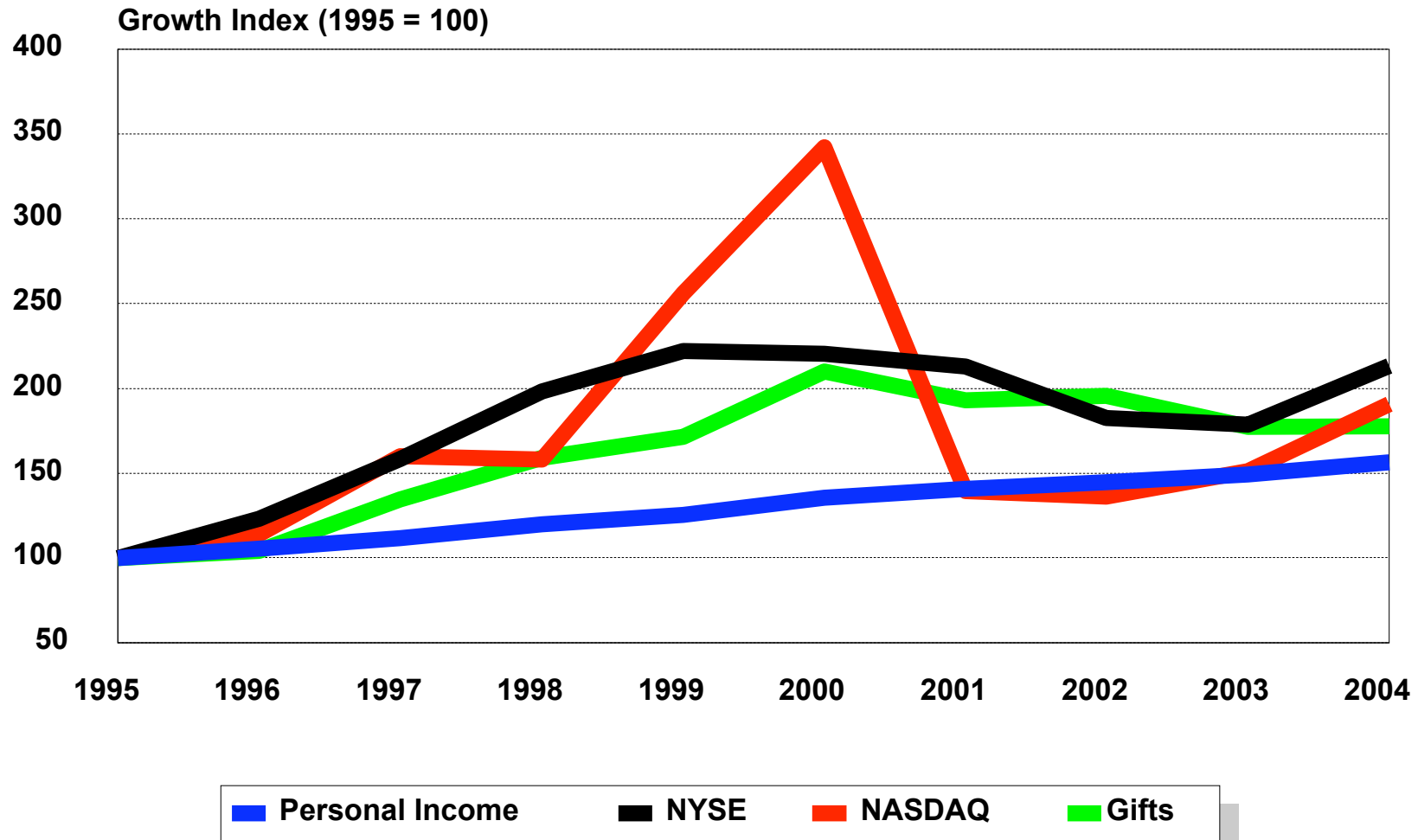
Source of Data: CAE Voluntary Support of Education, 2004

Charts prepared by Marts & Lundy, Inc.

# 50 Selected Private Research and Doctoral Universities

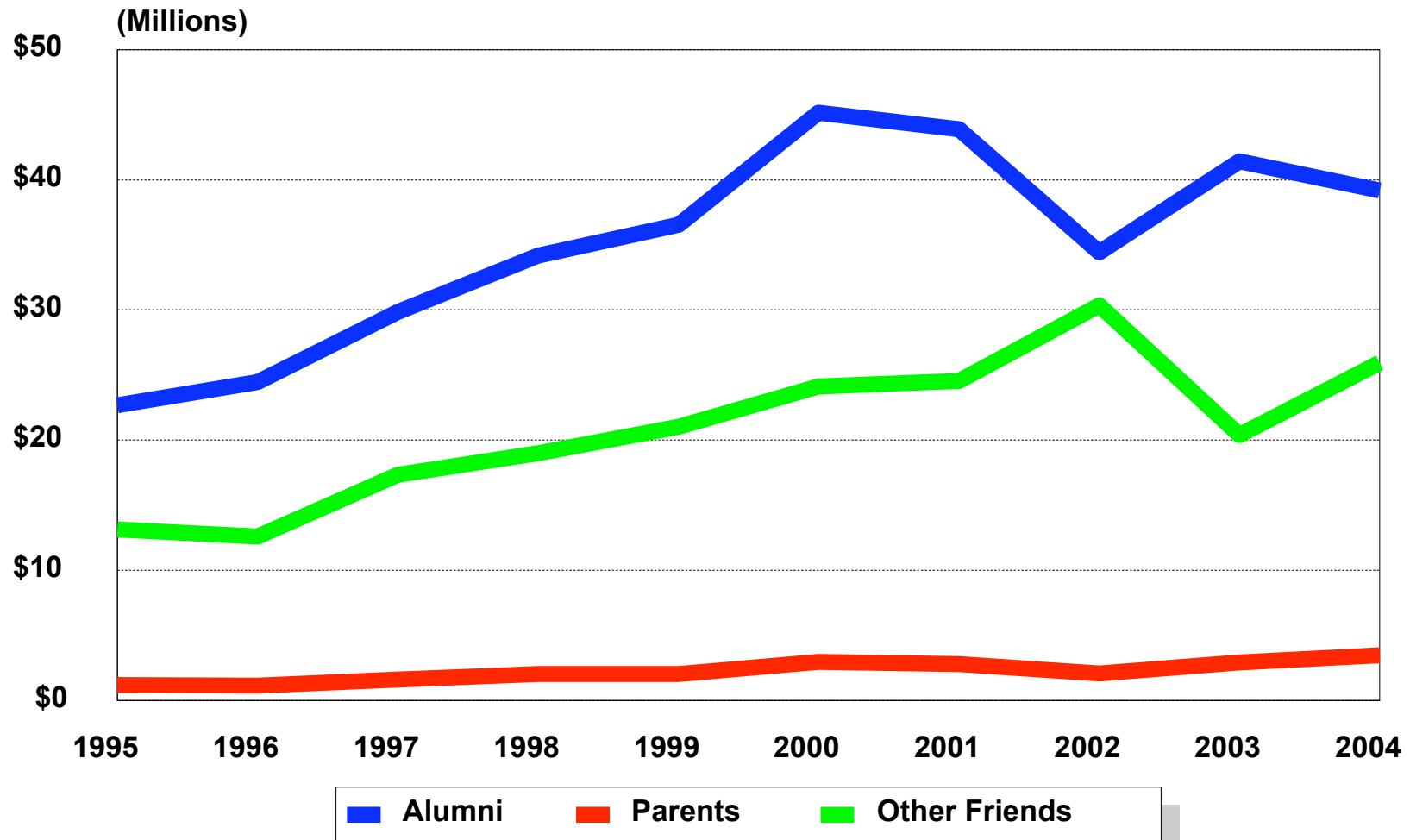
## \$ Capital Gifts

### versus Leading Financial Indicators



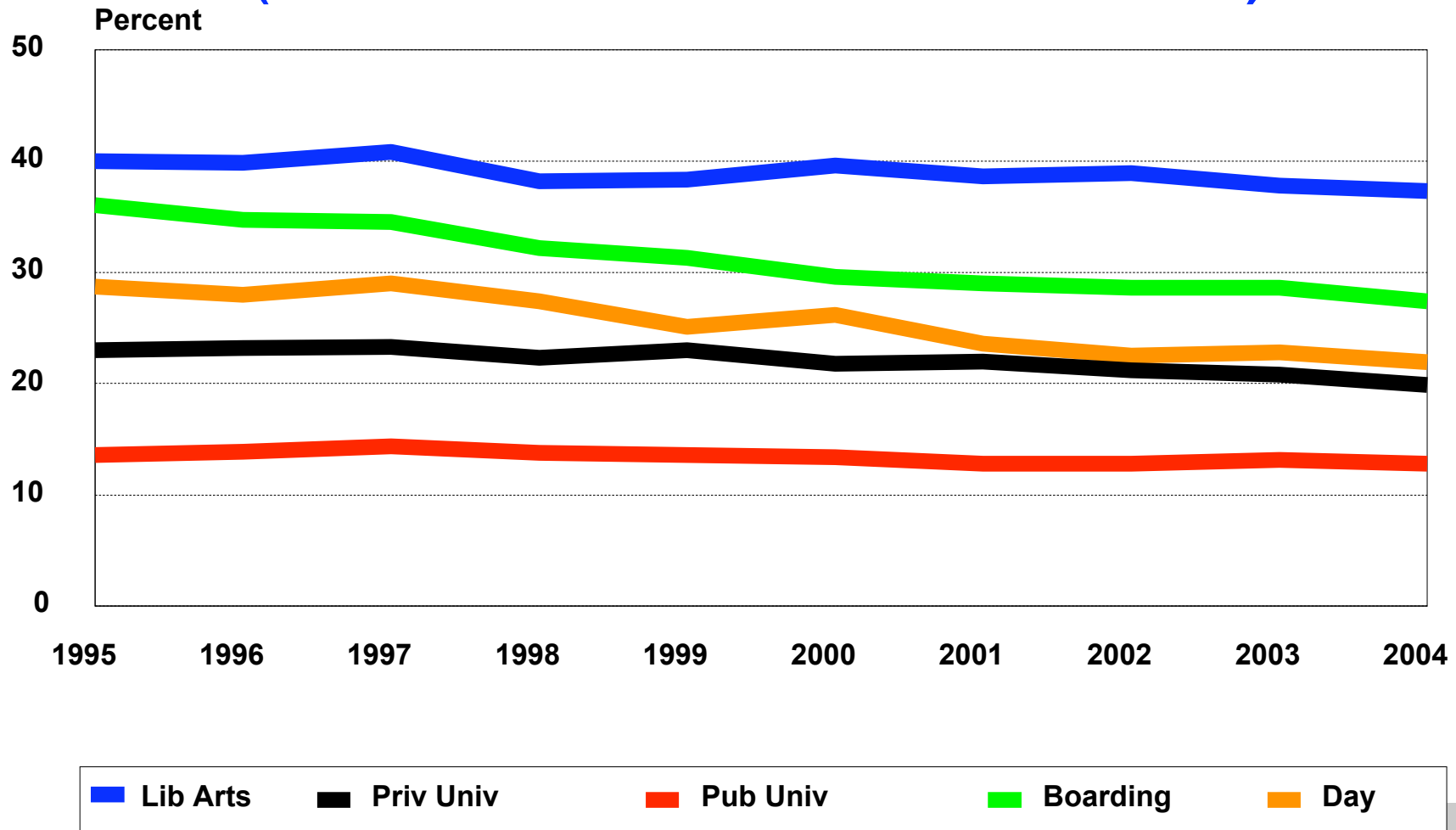
# 50 Selected Private Research and Doctoral Universities

## \$ Alumni Gifts, \$ Parent Gifts and \$ Gifts from Other Friends



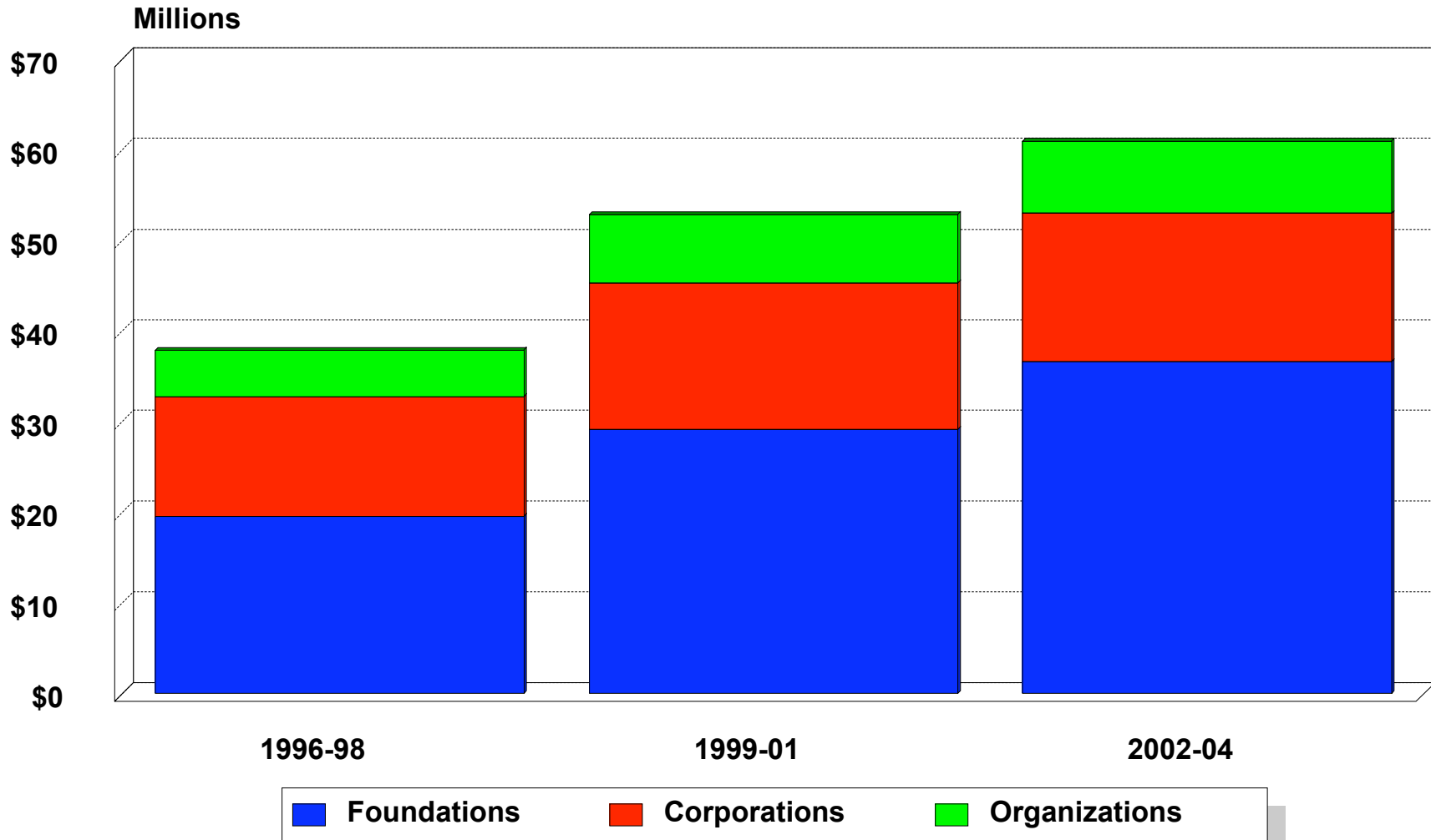
## 250 Selected Independent Schools, Colleges and Universities

# Alumni Percentage of Participation (calculated on # of alumni of record)



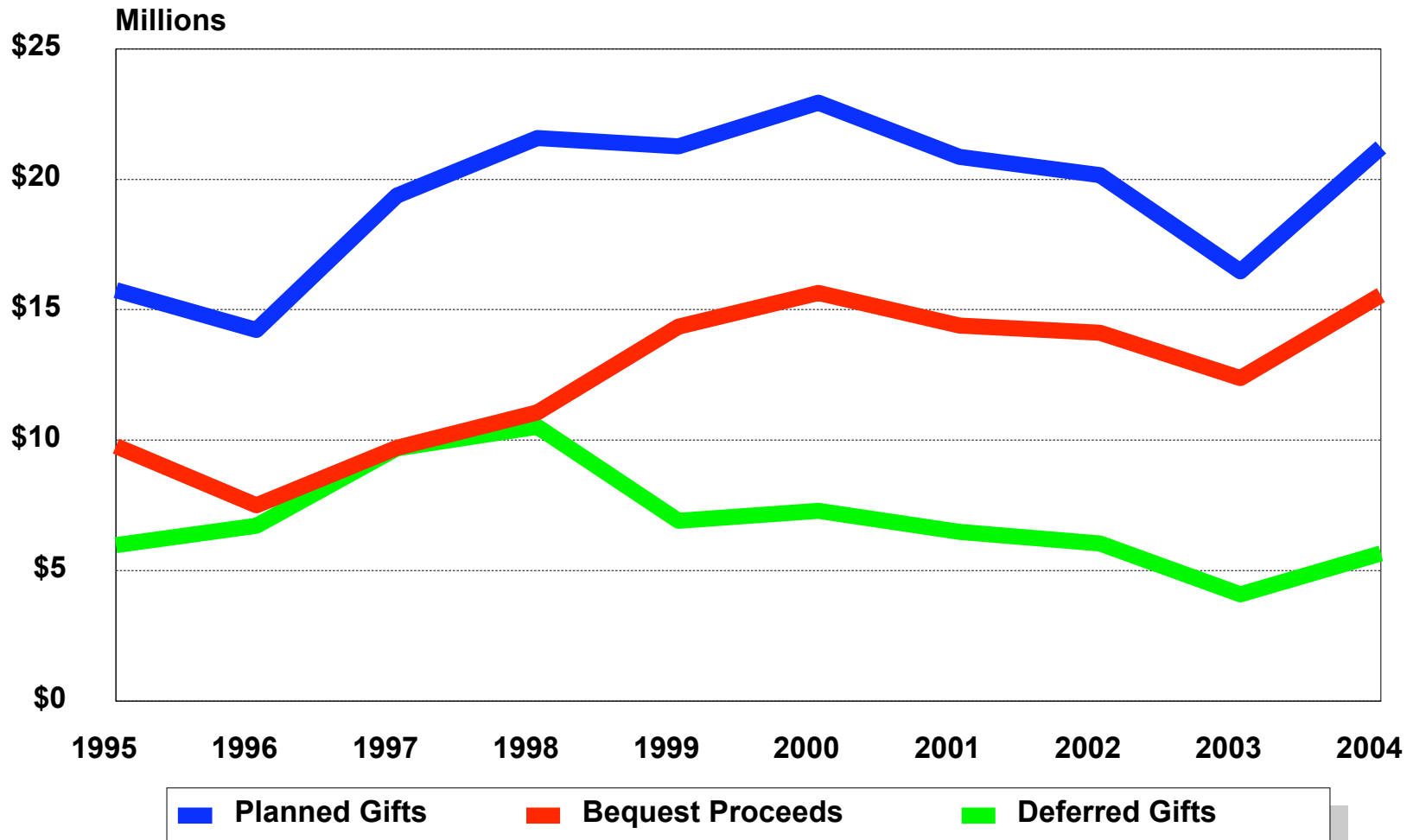
# 50 Selected Private Research and Doctoral Universities

## \$ Institutional Gifts by Source



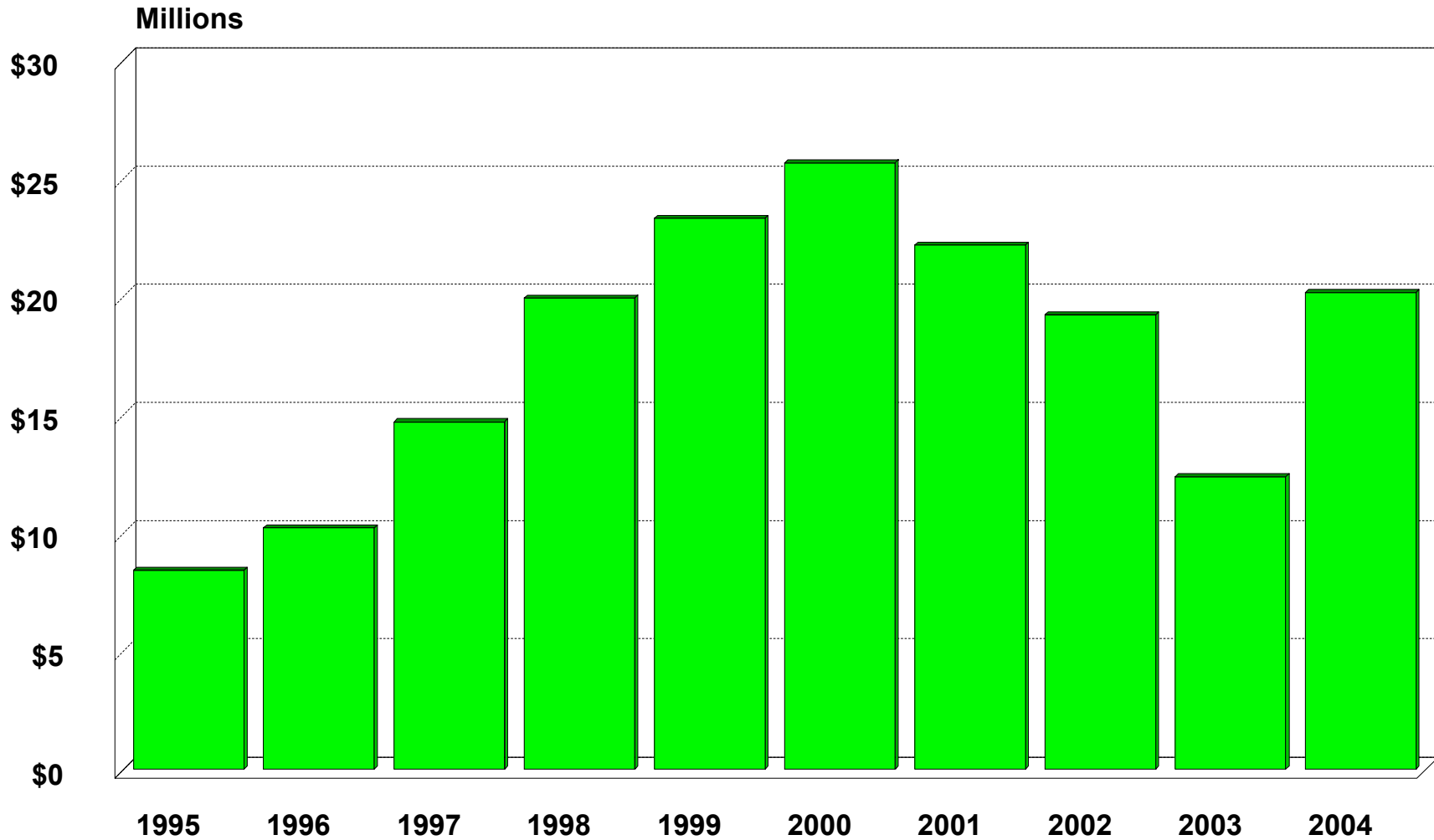
## 50 Selected Private Research and Doctoral Universities

### \$ Planned Gifts, \$ Bequest Proceeds and \$ Deferred Gifts (face value)



# 50 Selected Private Research and Doctoral Universities

## \$ Gifts of Appreciated Property



# 50 Selected Private Research and Doctoral Universities

## \$ Direct Gifts from Governing Board (Trustees)

